

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
NUNAVUT IRON ORE, INC., BAFFINLAND IRON MINES CORPORATION,
AND 12334992 CANADA INC.**

Applicants

**COMPENDIUM
(DIP Financing)
(Returnable June 10, 2026)**

June 10, 2026

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Court File No. CL-26-00000219-0000

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